

Ratios and statistics

for the year ended 30 June 2006

	IFRS restated					SAGAAP				
	2006	2005	2004	2003	2002	2001	2000	1999	1998	1997
EARNINGS										
Earnings/(loss) per share (cents)										
– Basic	168	145	150	181	152	74	(165)	(19)	150	(79)
– Diluted	165	143	147	176	152	74	(165)	(19)	150	(79)
Headline earnings/(loss) per share (cents)										
– Basic	165	148	158	186	154	76	36	3	49	(44)
– Diluted	162	146	155	181	154	76	36	3	49	(44)
Dividends per share (cents)	60,0	45,0	45,0	52,5	35,0	–	–	50,0	48,5	48,5
Dividend cover	2,8	3,2	3,3	3,3	4,3	–	–	–	3,1	–
Interest cover	10,4	9,6	8,2	7,0	37,1	10,3	4,6	1,9	2,1	0,7
PROFITABILITY										
EBIT on revenue (%)	6,7	5,2	5,0	6,3	4,3	2,6	2,2	1,6	4,3	1,9
EBIT on average total assets (%)	8,7	7,8	6,8	9,9	6,4	3,9	4,7	3,0	8,2	3,1
Attributable earnings on average ordinary shareholders' funds (%)	16,7	16,0	19,0	22,4	21,8	13,6	(27,7)	(2,4)	18,2	(9,0)
PRODUCTIVITY										
Per R1 000 of revenue:										
Payroll cost (rand)	265	252	216	188	201	189	177	188	196	223
Total average assets (rand)	773	667	738	634	671	659	473	530	529	601
Value created (Rm)	4 202	3 582	2 606	2 913	2 609	2 174	2 156	2 807	3 737	3 030
Value ratio	1,34	1,35	1,43	1,53	1,44	1,34	0,91	1,15	1,52	1,12
FINANCE										
As a percentage of permanent capital:										
Interest bearing debt	40	32	30	38	25	28	33	27	(23)	38
Total liabilities	225	156	133	153	146	181	228	153	85	143
Current assets to current liabilities	1,10	1,35	1,34	1,36	1,44	1,31	1,22	1,40	1,50	1,28
Operating cash flow (Rm)	598	663	289	356	712	558	370	493	1 275	(99)
Operating cash flow per share (cents)	180	200	87	107	214	164	107	142	369	(29)
OTHER										
Weighted average ordinary shares in issue (millions)	331,9	331,9	331,9	331,9	331,9	340,1	346,0	346,0	346,0	346,0
Weighted average number of treasury shares (millions)	27,1	13,7	13,8	14,1	–	–	–	–	–	–
Number of employees – 30 June*	23 867	23 904	13 149	15 827	15 379	16 337	26 098	32 361	43 268	48 464

* Varies dependent on project profile

DEFINITIONS

EBIT	Earnings before interest, taxation and exceptional items	Value ratio	Value created as a multiple of payroll cost
EBT	Earnings before taxation	Permanent capital	Ordinary shareholders' equity and minority interest
EAT	Earnings after taxation	Net asset value (NAV)	Ordinary shareholders' equity
Interest cover	EBIT divided by interest	Average	Arithmetic average between consecutive year ends

Note: IFRS restated numbers are only for continuing operations, whereas SAGAAP numbers are for both continuing and discontinued operations