

# Segmental analysis

	Discontinued operations*		Corporate	
All monetary amounts are expressed in millions of Rand	2006	2005	2006	2005
<b>SUMMARISED INCOME STATEMENTS</b>				
Revenue	(46)	(402)	-	1
Earnings before exceptional items and interest	(1)	(12)	(147)	(122)
Exceptional items	-	-	1	223
Earnings before interest and taxation	(1)	(12)	(146)	101
Net interest income/(expense)	1	2	33	37
Earnings before taxation	-	(10)	(113)	138
Taxation	5	3	50	79
Earnings after taxation	5	(8)	(63)	217
Income from associates	-	-	(1)	61
Profit/(loss) from discontinued operations	-	-	-	-
Minority shareholders' interest	-	-	-	-
Earnings attributable to ordinary shareholders	5	(8)	(64)	278
<b>SUMMARISED BALANCE SHEETS</b>				
Non-current assets	41	103	688	959
Current assets	87	125	2 093	2 282
Goodwill	-	-	-	-
Deferred taxation asset	-	-	1	-
<b>Total assets</b>	<b>127</b>	<b>227</b>	<b>2 782</b>	<b>3 241</b>
Equity	49	80	143	1 301
Minority interest	-	-	43	39
Permanent capital	49	80	186	1 340
Non-current liabilities	41	58	490	494
Current liabilities	37	90	2 106	1 407
<b>Total equity and liabilities</b>	<b>127</b>	<b>227</b>	<b>2 782</b>	<b>3 241</b>
<b>SUMMARISED CASH FLOW STATEMENTS</b>				
Cash generated by operations before working capital changes	5	(8)	(216)	(82)
Change in working capital	(6)	(5)	50	(92)
Cash generated by operations	(1)	(13)	(166)	(174)
Interest and taxation	7	5	(10)	10
Operating cash flow	6	(8)	(176)	(164)
<b>FINANCIAL STATISTICS</b>				
Operating margin (%)			-	-
Return on equity (%)			-	-

\* 2005 includes Consani Engineering and Booker Tate; 2006 includes Criterion

Construction & engineering		Construction materials & services		Fabrication & manufacture		Group	
2006	2005	2006	2005	2006	2005	2006	2005
6 966	6 230	3 986	3 172	968	869	11 920	10 272
324	239	537	345	86	101	800	544
(60)	(3)	(15)	-	(11)	(146)	(85)	74
264	236	522	345	75	(45)	715	618
13	5	(11)	(23)	(13)	(23)	22	(2)
277	241	511	322	62	(68)	737	616
(78)	(104)	(141)	(133)	(19)	-	(188)	(155)
199	137	370	189	43	(68)	549	461
1	16	1	-	-	-	1	77
-	-	-	-	12	(46)	12	(46)
(10)	(5)	(39)	(19)	-	(6)	(49)	(30)
190	148	332	170	55	(120)	512	463
1 528	542	733	608	400	333	3 390	2 547
2 914	1 843	1 496	1 152	208	74	6 797	5 475
86	48	61	-	-	-	147	48
23	2	2	3	25	30	51	34
4 551	2 435	2 292	1 763	632	437	10 385	8 104
1 701	716	842	689	351	282	3 086	3 067
25	21	33	25	7	12	108	97
1 726	737	875	714	358	294	3 194	3 164
328	225	138	100	30	13	1 027	890
2 497	1 473	1 279	949	245	130	6 164	4 050
4 551	2 435	2 292	1 763	632	437	10 385	8 104
368	283	636	392	115	132	908	717
(168)	108	(175)	(19)	105	26	(194)	18
200	391	461	373	220	158	714	735
(66)	(8)	(43)	(14)	(6)	(3)	(118)	(10)
134	383	418	359	214	155	596	725
4,7	3,8	13,5	10,1	8,9	11,6	6,7	5,3
15,7	20,7	43,4	24,7	17,3	(42,5)	16,7	16,0